

COMPLIANCE CERTIFICATE FOR THE QUARTER ENDED DECEMBER 31, 2024

*(Pursuant to Securities and Exchange Board of India (Prohibition of
Insider Trading) Regulations, 2015)*

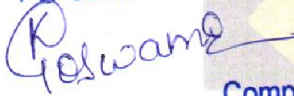
I, **Ms. Kritika**, Company Secretary & Compliance Officer of **M/s Usha Financial Services Limited**, am aware of the compliance requirement of Structured Digital Database (SDD) pursuant to provisions of Regulation 3(5) and 3(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (PIT Regulations) and I certify that

1. the Company has a Structured Digital Database in place
2. control exists as to who can access the SDD
3. all the UPSI disseminated in the previous quarter have been captured in the Database
4. the system has captured nature of UPSI along with date and time
5. the database has been maintained internally and an audit trail is maintained
6. the database is non-tamperable and has the capability to maintain the records for 8 years.

I also confirm that the Company was required to capture only a one number of events during the quarter ended and has captured a one number of the said required events.

I would like to report that no non-compliances were observed in the previous quarter and therefore, no remedial action(s) taken along with timelines in this regard.

For and on behalf of
USHA FINANCIAL SERVICES LIMITED
For Usha Financial Services Limited



Company Secretary

KRITIKA
Company Secretary and Compliance Officer
M. No: A65161

Date: 20-01-2025
Place: Delhi